

# **PATTERSON LIBRARY IS SPONSORING FREE AARP TAX HELP FOR SENIORS AND QUALIFYING INDIVIDUALS**



## **Tax season is here and we are ready!**

**Starting Thursday February 3rd a Volunteer Tax – Aid Counselor will be available to help prepare Federal & State Income Tax returns for seniors over the age of 60 and qualifying individuals. The representative will be available by appointment only.**

**To see if you qualify or to schedule an appointment please call the Patterson Library at: 845 -878-6121 x 15.**

### **You will need to bring the following documents:**

- W-2 Forms from each place you worked during 2009.
- Unemployment Compensation statements.
- Interest/Dividend Statements from Savings Accounts, etc.
- Social Security numbers for all dependents.
- 1099 Pension Forms.
- New Law-2009 Real Estate Taxes Paid
- Your last year's Tax Return (for comparison).
- All documents supporting claims (i.e. estimated tax payments).
- Stimulus Rebate amount (does not affect return-confirming correct amount)
- **If filing jointly both parties need to be present**

Volunteer Counselors receive training on how to fill out **basic** tax forms. If a taxpayer receives income from rental property, royalties, estates, trusts or farm income, or if a counselor feels a return needs more tax knowledge than the training covered, the TCE counselor will suggest the taxpayer seek help from a paid professional tax preparer.